

# Polymer MIS

Market Intelligence Source

PP | HDPE | LLDPE | LDPE | PVC | EVA | GPPS | HIPS | PC



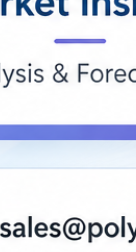
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Wednesday, 21 October 2026

### INTERNATIONAL OFFERS FOR INDIA

- Today a Singapore based Distributor offered APC PP Inj/Raffia at 1400\$, PPCP at 1450\$ and PP Random at 1500\$ Per MT CIF Nhava Sheva/Mundra for November shipment.
- Today a leading Chinese Trader offered Coal based PP Raffia at US\$ 1460/- Per MT CFR Nhava Sheva/Mundra for November shipment.
- Today a leading Chinese Trader offered PVC SG-5 at US\$ 900/- Per MT CFR Nhava Sheva/Mundra for November shipment.

### PETROCHEMICAL PLANT NEWS

- Pengerang Refining and Petrochemical (PRefChem) has shut its Polyethylene (PE) and Polypropylene (PP) Units on 20th October, 2026, due to power outage and expected to restart by late-October, 2026. The Units are located in Pengerang, Malaysia, with PE production capacity of 400,000 Tons/Year and PP capacity of 450,000 Tons/Year.
- LyondellBasell has permanently shut its Polypropylene (PP) Unit due to loss of local propylene supply after Eni Versalis shut its nearby Cracker in 2025, alongside weak European demand and high freight costs. The Unit is located in Brindisi, Italy, with a production capacity of 230,000 Tons/Year.
- Sinopec Hainan Petrochemical has restarted its High Density Polyethylene (HDPE) Line after maintenance work. The Line is located in Hainan, China, with a production capacity of 300,000 Tons/Year.
- Wanhua Petrochemical (Yantai) has shut its High Density Polyethylene (HDPE) Unit for maintenance work. The Unit is located in Shandong, China, with a production capacity of 350,000 Tons/Year.
- Sasol has restarted its Low Density Polyethylene (LDPE) Plant, which was shut on 12th October, 2026. The Plant is located in Sasolburg, South Africa, with a production capacity of 220,000 Tons/Year.
- PetroChina Jilin Petrochemical is operating its older Acrylonitrile Butadiene Styrene (ABS) Lines at around 60% of the actual capacity. The Lines are located in Jilin, China, with a total production capacity of 580,000 Tons/Year.
- Tianjin Dagou Chemical is running its Acrylonitrile Butadiene Styrene (ABS) Lines at 50% of the actual capacity. The Lines are located in Tianjin, China, with a total production capacity of 400,000 Tons/Year.
- Ercros has shut its Vinyl Chloride Monomer (VCM) Plant in October, 2026 for maintenance work and is expected to resume production in mid-November, 2026. The Plant is located in Vila-seca, Spain, with a production capacity of 200,000 Tons/Year.
- Inner Mongolia Jiutai New Material has restarted its Methanol Plant after maintenance work. The Plant is located in Hohhot, Inner Mongolia, China, with a production capacity of 2 Million Tons/Year.
- North Huajin Chemical has restarted its Butadiene (BD) Plant. The Plant is located in Panjin, Liaoning, China, with a production capacity of 100,000 Tons/Year.
- INEOS Oxide has declared force majeure on the supplies of Ethylene Oxide (EO) and its derivatives at its Bayport site, Texas. The site have EO production capacity of 365,000 Tons/Year and EG capacity of 290,000 Tons/Year.

### MISCELLANEOUS NEWS

- Bank Indonesia (BI) kept its benchmark interest rate at 5.75% on Wednesday, contrary to expectations, and cut banks' reserve requirements as part of measures to inject liquidity into the financial system.
- USD/INR Daily Update: The rupee strengthened by 46 paise against the dollar, closing at ₹94.46, compared to yesterday's close of ₹94.92. Today's range: Open ₹94.78 | Low ₹94.43 | High ₹94.80 | Close ₹94.46
- China January Futures (RMB/MT)— Settlement Price Update: PP 9,268 (-42), LLDPE 8,646 (-25), PVC 4,989 (-31)

### INTERNATIONAL OFFERS FOR CHINA & HONG KONG

- PP Film offers in China quoted at US\$ 1390/MT, T/T, CFR Huangpu basis.
- PP Injection offers in China quoted at US\$ 1290/MT, T/T, CFR Shanghai basis.
- PP Raffia offers in China quoted at US\$ 1290/MT, T/T, CFR Shanghai basis.
- PP Copol offers in China quoted at US\$ 1300/MT, T/T, CFR Guangzhou basis.
- PP Fiber offers in China quoted at US\$ 1320/MT, T/T, CFR Huangpu basis.
- HDPE Film offers in China quoted at US\$ 1095/MT, T/T, CFR Huangpu basis.
- HDPE Injection offers in China quoted at US\$ 1020/MT, T/T, CFR Guangzhou basis.
- HDPE Blow offers in China quoted at US\$ 1020/MT, T/T, CFR Ningbo basis.
- LDPE Film offers in China quoted at US\$ 1360/MT, T/T, CFR Shanghai basis.
- LLDPE Film offers in China quoted at US\$ 1140/MT, T/T, CFR Huangpu basis.
- PP Injection/PP Raffia Prices assessed higher at US\$ 1380/MT and PPCP assessed at US\$ 1430/MT in Hong Kong Market.
- HDPE Film Prices assessed higher at US\$ 1320/MT, LLDPE at US\$ 1260/MT and LDPE at US\$ 1630/MT in Hong Kong Market.

### IMPORT OFFERS FOR CIF INDIAN MARKET

| Shipment From | Port Of Discharge | Grade          | Currency/Unit | Low  | High | Price Difference |
|---------------|-------------------|----------------|---------------|------|------|------------------|
| Saudi Arabia  | Nhava Sheva       | PP Film        | USD/MT        | 1420 | 1430 | (NC)             |
| Saudi Arabia  | Nhava Sheva       | PP Injection   | USD/MT        | 1390 | 1400 | (NC)             |
| Saudi Arabia  | Nhava Sheva       | PP Raffia      | USD/MT        | 1390 | 1400 | (NC)             |
| Saudi Arabia  | Nhava Sheva       | HDPE Film      | USD/MT        | 1290 | 1300 | (NC)             |
| Saudi Arabia  | Nhava Sheva       | HDPE Injection | USD/MT        | 1250 | 1260 | (NC)             |
| Saudi Arabia  | Nhava Sheva       | HDPE Blow      | USD/MT        | 1250 | 1260 | (NC)             |
| Saudi Arabia  | Nhava Sheva       | LDPE Film      | USD/MT        | 1510 | 1520 | (NC)             |
| Oman          | Nhava Sheva       | LLDPE Film     | USD/MT        | 1290 | 1300 | (NC)             |
| Taiwan        | Nhava Sheva       | PVC Suspension | USD/MT        | 990  | 1000 | (NC)             |
| Korea South   | Nhava Sheva       | EVA 18%        | USD/MT        | 1615 | 1625 | (NC)             |
| China         | Nhava Sheva       | GPPS           | USD/MT        | 1560 | 1570 | (NC)             |
| China         | Nhava Sheva       | HIPS           | USD/MT        | 1650 | 1660 | (NC)             |
| Thailand      | Nhava Sheva       | ABS            | USD/MT        | 1670 | 1680 | (NC)             |
| Vietnam       | Nhava Sheva       | PET            | USD/MT        | 1290 | 1300 | (NC)             |

### INTERNATIONAL PRICES FOR CHENNAI PORT

| Shipment From | Port Of Discharge | Grade          | Currency/Unit | Low  | High | Price Difference |
|---------------|-------------------|----------------|---------------|------|------|------------------|
| Saudi Arabia  | Chennai Port      | PP Film        | USD/MT        | 1440 | 1450 | (+30)            |
| Saudi Arabia  | Chennai Port      | PP Injection   | USD/MT        | 1410 | 1420 | (+30)            |
| Saudi Arabia  | Chennai Port      | PP Raffia      | USD/MT        | 1410 | 1420 | (+30)            |
| Saudi Arabia  | Chennai Port      | HDPE Film      | USD/MT        | 1310 | 1320 | -                |
| Saudi Arabia  | Chennai Port      | HDPE Injection | USD/MT        | 1270 | 1280 | (NC)             |
| Saudi Arabia  | Chennai Port      | HDPE Blow      | USD/MT        | 1270 | 1280 | -                |
| Saudi Arabia  | Chennai Port      | LDPE Film      | USD/MT        | 1530 | 1540 | (NC)             |
| Oman          | Chennai Port      | LLDPE Film     | USD/MT        | 1300 | 1310 | (NC)             |
| Taiwan        | Chennai Port      | PVC Suspension | USD/MT        | 990  | 1000 | (+80)            |
| Korea South   | Chennai Port      | EVA 18%        | USD/MT        | 1615 | 1625 | (NC)             |
| China         | Chennai Port      | GPPS           | USD/MT        | 1560 | 1570 | (+20)            |
| China         | Chennai Port      | HIPS           | USD/MT        | 1650 | 1660 | (+20)            |
| Thailand      | Chennai Port      | ABS            | USD/MT        | 1670 | 1680 | (+20)            |
| Vietnam       | Chennai Port      | PET            | USD/MT        | 1290 | 1300 | (+60)            |

### INTERNATIONAL PRICES FOR KOLKATA PORT

| Shipment From | Port Of Discharge | Grade          | Currency/Unit | Low  | High | Price Difference |
|---------------|-------------------|----------------|---------------|------|------|------------------|
| Saudi Arabia  | Kolkata Port      | PP Film        | USD/MT        | 1450 | 1460 | (+30)            |
| Saudi Arabia  | Kolkata Port      | PP Injection   | USD/MT        | 1420 | 1430 | (+30)            |
| Saudi Arabia  | Kolkata Port      | PP Raffia      | USD/MT        | 1420 | 1430 | (+30)            |
| Saudi Arabia  | Kolkata Port      | HDPE Film      | USD/MT        | 1320 | 1330 | -                |
| Saudi Arabia  | Kolkata Port      | HDPE Injection | USD/MT        | 1280 | 1290 | (NC)             |
| Saudi Arabia  | Kolkata Port      | HDPE Blow      | USD/MT        | 1280 | 1290 | -                |
| Saudi Arabia  | Kolkata Port      | LDPE Film      | USD/MT        | 1540 | 1550 | (NC)             |
| Oman          | Kolkata Port      | LLDPE Film     | USD/MT        | 1310 | 1320 | -                |
| Taiwan        | Kolkata Port      | PVC Suspension | USD/MT        | 1020 | 1030 | (+80)            |
| Korea South   | Kolkata Port      | EVA 18%        | USD/MT        | 1650 | 1660 | (NC)             |
| China         | Kolkata Port      | GPPS           | USD/MT        | 1560 | 1570 | (+20)            |
| China         | Kolkata Port      | HIPS           | USD/MT        | 1650 | 1660 | (+20)            |
| Thailand      | Kolkata Port      | ABS            | USD/MT        | 1690 | 1700 | (+20)            |
| Vietnam       | Kolkata Port      | PET            | USD/MT        | 1300 | 1310 | (+60)            |

### INDIAN OPEN MARKET PRICES

| Grade          | Company  | Price (Rs./KG) | Price Difference |
|----------------|----------|----------------|------------------|
| PP Film        | -        | 157.5          | (NC)             |
| PP Injection   | -        | 152.5          | (NC)             |
| PP Raffia      | -        | 150            | (NC)             |
| PP CP          | -        | 161            | (NC)             |
| HDPE Film      | HMEL     | 137            | (NC)             |
| HDPE Injection | GAIL     | 137            | (NC)             |
| HDPE Blow      | HMEL     | 134            | (NC)             |
| LDPE Film      | IMPORTED | 165            | (NC)             |
| LLDPE Film     | HMEL     | 142            | (+1)             |
| PVC Suspension | FORMOSA  | 105            | (+1)             |
| EVA 18%        | -        | 154            | (NC)             |
| GPPS           | IMPORTED | 160            | (+1)             |

| Grade          | Company  | Price (Rs./KG) |
|----------------|----------|----------------|
| PP Film        | MRPL     | 159            |
| PP Injection   | MRPL     | 155            |
| PP Raffia      | MRPL     | 153            |
| PP CP          | HMEL     | 163            |
| HDPE Film      | HPL      | 141.5          |
| HDPE Injection | -        | 135            |
| HDPE Blow      | GAIL     | 139            |
| HDPE Pipe      | HMEL     | 141            |
| LDPE Film      | IMPORTED | 169            |
| LLDPE Film     | -        | 142            |
| LLDPE Moulding | -        | 150            |
| LLDPE Roto     | -        | 143            |
| PVC Suspension | XINFA    | 100            |
| PET            | -        | 141            |

### NEW DELHI MARKET PRICES

| Grade          | Company  | Price (Rs./KG) |
|----------------|----------|----------------|
| PP Film        | -        | 163            |
| PP Injection   | HMEL     | 158.5          |
| PP Raffia      | -        | 155            |
| PP Lamination  | OPAL     | 168            |
| PP CP          | RELIANCE | 166            |
| HDPE Film      | -        | 141            |
| HDPE Injection | GAIL     | 137            |
| HDPE Blow      | GAIL     | 139            |
| LDPE Film      | RELIANCE | 177            |
| LLDPE Film     | -        | 149            |
| LLDPE Moulding | HMEL     | 153            |
| PVC Suspension | -        | 104            |

### INDORE MARKET PRICES

| Grade                    | Price (Rs./KG) |
|--------------------------|----------------|
| PP Film                  | 160            |
| PP Injection             | 156            |
| PP Raffia                | 153            |
| PP Lamination            | 170            |
| PP CP                    | 168            |
| PP Random copolymer(RCP) | 184            |
| HDPE Film                | 141            |
| HDPE Injection           | 139            |
| HDPE Blow                | 140            |
| LDPE Film                | 172            |
| LLDPE Film               | 145            |
| PVC Suspension           | 98             |

### KANPUR MARKET PRICES

| Grade          | Company  | Price (Rs./KG) |
|----------------|----------|----------------|
| PP Film        | HMEL     | 162            |
| PP Injection   | HMEL     | 157            |
| PP Raffia      | -        | 153            |
| HDPE Film      | OPAL     | 140            |
| HDPE Injection | -        | 135            |
| HDPE Blow      | HMEL     | 136            |
| LDPE Film      | RELIANCE | 174            |
| LLDPE Film     | -        | 145            |

### AHMEDABAD MARKET PRICES

| Grade          | Company | Price (Rs./KG) |
|----------------|---------|----------------|
| PP Film        | -       | 159            |
| PP Injection   | -       | 153            |
| PP Raffia      | NAYARA  | 151            |
| PP Lamination  | EXXON   | 170            |
| HDPE Film      | -       | 139            |
| HDPE Injection | -       | 135            |
| HDPE Blow      | -       | 136            |
| LDPE Film      | -       | 170            |
| LLDPE Film     | -       | 143            |
| LLDPE Moulding | -       | 153            |
| PVC Suspension | -       | 102            |
| GPPS           | SUPREME | 164            |
| HIPS           | TAITA   | 177            |
| ABS            | TAITA   | 177            |
| PET            | BILLION | 140            |

### INTERNATIONAL OFFERS FOR CFR SOUTH EAST ASIA

| Port Of Discharge | Grade          | Price (US\$/MT) | Price Difference |
|-------------------|----------------|-----------------|------------------|
| HCM, Vietnam      | PP Film        | 1470            | (+10)            |
| Indonesia         | PP Injection   | 1380            | (+20)            |
| HCM, Vietnam      | PP Raffia      | 1380            | (+20)            |
| HCM, Vietnam      | PP CP          | 1430            | (+20)            |
| HCM, Vietnam      | BOPP           | 1400            | (+20)            |
| HCM, Vietnam      | HDPE Film      | 1320            | (+20)            |
| Indonesia         | HDPE Injection | 1310            | (+20)            |
| Indonesia         | HDPE Blow      | 1315            | (+20)            |
| HCM, Vietnam      | HDPE Raffia    | 1320            | (+20)            |
| HCM, Vietnam      | LDPE Film      | 1630            | (+20)            |
| HCM, Vietnam      | LLDPE Film     | 1260            | (+20)            |
| HCM, Vietnam      | PVC Suspension | 825             | -                |
| HCM, Vietnam      | EVA 18%        | 1575            | -                |
| HCM, Vietnam      | GPPS           | 1515            | -                |
| HCM, Vietnam      | HIPS           | 1620            | -                |
| HCM, Vietnam      | ABS            | 1690            | -                |
| HCM, Vietnam      | PET            | 1265            | -                |

### INTERNATIONAL OFFERS FOR CFR SOUTH ASIAN (INDIAN SUB CONTINENT)

| Grade     | Price (US\$/MT) | Price Difference |
|-----------|-----------------|------------------|
| PP Film   | \$ 1395         | (NC)             |
| PP Inj.   | \$ 1375         | (NC)             |
| PP Raffia | \$ 1375         | (NC)             |
| PP CP     | \$ 1415         | (NC)             |
| HDPE Film | \$ 1320         | (NC)             |
| HDPE Inj. | \$ 1320         | (NC)             |
| HDPE Blow | \$ 1320         | (NC)             |
| LLDPE     | \$ 1320         | (NC)             |
| PVC       | \$ 900          | (+20)            |

### INTERNATIONAL OFFERS FOR CFR FAR EAST ASIAN (CHINA)

| Grade     | Price (US\$/MT) | Price Difference |
|-----------|-----------------|------------------|
| PP Film   | \$ 1390         | (+55)            |
| PP Inj.   | \$ 1290         | (-5)             |
| PP Raffia | \$ 1290         | (-5)             |
| PP CP     | \$ 1300         | (-5)             |
| HD Film   | \$ 1095         | (-5)             |
| HD Inj.   | \$ 1020         | (-5)             |
| HD Blow   | \$ 1020         | (-5)             |
| LDPE      | \$ 1360         | (-20)            |
| LLDPE     | \$ 1140         | (-5)             |

### SPOT PP, PE AND PVC PRICES OF CHINA

| Grade | Price (RMB/MT) | Price Difference |
|-------|----------------|------------------|
| PP    | 10912          | (NC)             |
| HDPE  | 10950          | (NC)             |
| LDPE  | 12533          | (-17)            |
| LLDPE | 9791           | (-92)            |
| PVC   | 4954           | (+89)            |

### FEEDSTOCK PRICES (US\$/MT)

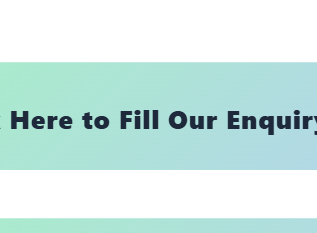
| FeedStock                                    | Price | Price Difference |
|----------------------------------------------|-------|------------------|
| ACN SE Asia                                  | 1575  | (NC)             |
| VCM CFR SE Asia                              | 710   | (NC)             |
| VCM CFR FE Asia                              | 665   | (NC)             |
| EDC CFR SE Asia                              | 330   | (NC)             |
| EDC CFR FE Asia                              | 315   | (NC)             |
| Purified Terephthalic Acid (PTA) CFR SE Asia | 1005  | (-5)             |
| Paraxylene CFR SE Asia                       | 1295  | (+15)            |
| MEG CFR China                                | 675   | (-30)            |
| Styrene Monomer FOB Korea                    | 1440  | (+10)            |
| Styrene Monomer CFR China                    | 1380  | (+10)            |
| Naphtha CFR Japan                            | 980   | (-5)             |
| Naphtha CFR Europe                           | 915   | (-10)            |
| Ethylene CFR NE Asia                         | 1175  | (+10)            |
| Ethylene CFR SE Asia                         | 1115  | (+10)            |
| Propylene CFR China                          | 1355  | (NC)             |
| Propylene FOB Korea                          | 1305  | (NC)             |
| Propylene CFR SE Asia                        | 1285  | (NC)             |



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